



CONFIDENTIAL STATEMENT OF INTENT

I/we have made a provision for the First Unitarian Universalist Congregation of Ann Arbor (UUAA) in my/our estate plan as a way of ensuring the strength of the congregation across generations.

Name (please print) _____ Date of birth _____

Name (please print) _____ Date of birth _____

Address _____

Telephone _____ Email _____

Description of the gift:

- Bequest in will or trust
- Beneficiary of life insurance policy
- Beneficiary of retirement plan
- Charitable trust agreement
- Other (please describe on opposite side)
- The gift is subject to conditions (please describe on opposite side) (optional)

Optional, but helpful to UUAA:

- Attached is a copy of the portion of the will, trust, or document pertinent to this gift
- The approximate anticipated value of this gift is \$_____

Publications

UUAA periodically publishes a list of Sunderland Society members, unless a member requests to remain anonymous. Publishing your intention encourages others, by means of your example, to make similar gifts. All details about the type or amount of each member's intention will remain confidential.

- Please list my/our name(s) as: _____
- Please do not publish my/our name(s) in connection with UUAA's Sunderland Society

This statement of intent does not constitute a legally binding pledge or agreement for me/us or for my/our estate. It documents only my/our intent, and may be amended at any time.

Signature _____ Date _____

Signature _____ Date _____



Please return this form to:
 First Unitarian Universalist Congregation of Ann Arbor
 Attn: Planned Giving Committee
 4001 Ann Arbor-Saline Road
 Ann Arbor, MI 48103

For more information:
plannedgiving@uuaa.org
 734.665.6158